

**Couple & Family Institute of Tri-Cities**  
8121 W Quinault Ave STE F202, Kennewick, WA 99336  
(509)579-0200 Office – (509)232-0216 Fax

Referred by:  Physician: \_\_\_\_\_  Friend: \_\_\_\_\_  Psychology Today  Internet/Other

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
                    First                                      Middle                                      Last

Address: \_\_\_\_\_  
                    Street                                      City                                      State                                      Zip

Please Check One:  Male  Female                                      Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Cell/Phone: \_\_\_\_\_ May we leave a message on this number  Yes  No

Marital Status: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

If under 18: Mother's/Father's name: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_ Relationship: \_\_\_\_\_

Essential information must be filled out in order to have services with us.  
Credit or Debit Card # to keep on file: \_\_\_\_\_ Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ CVC: \_\_\_\_\_

Name on above card: \_\_\_\_\_ Zip Code Associated with Card \_\_\_\_\_  
\*Card uploaded to secure software and then this form is shredded. \*Card will be charged within 48 business hours after visit.

Name of Referring Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Phone # \_\_\_\_\_

**Insurance:**

Primary Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group: \_\_\_\_\_

Policy Holders Full Name: \_\_\_\_\_  Male  Female

Policy Holders Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Client: \_\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Address: \_\_\_\_\_

\*Notice of Privacy Practice Patient Acknowledgement:

I have received and/or reviewed this Office's Notice of Privacy Practices. The notice provides details about uses and disclosures of my protected health information that may be needed by this practice, my individual rights, how I may exercise these rights, and the practice's legal duties with respect to my information. I understand that this practice reserves the right to change the terms of its Notice of Privacy Practices, and to make changes regarding all protected health information resident at/or controlled by the practice. I understand that I may obtain this practice's current Notice of Privacy Practices upon request.

\*Release of Information:

Your clinician is not allowed to release information to anyone but the patient. If you would like our office to be able to discuss anything with anyone besides yourself, please indicate this below:

- Only myself
- Other: \_\_\_\_\_ What: \_\_\_\_\_ Relationship: \_\_\_\_\_

By signing below I acknowledge that I have read and understand the above information, Please feel free to ask any questions.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(If you are younger than 18 years of age, forms must be signed by parent or guardian)

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**Please read carefully, as this is a legally binding financial agreement.** We will bill your primary insurance if an insurance card is provided as a courtesy to you. Services denied due to missing or incorrect information are client's responsibility. Please verify any pre-authorization requirements and policy limitations for mental health services. Claims over 90 days will be applied to the client's balance. If insurance information is not provided, services will become the responsibility of the client.

**We do not bill secondary insurance.**

**Missed appointments/Late cancellations:** All evaluations and treatment visits are by appointment only. An appointment is a commitment to work together at a designated time and place. **Clients who fail to attend a scheduled appointment, or cancel after 10 am two (2) business days prior to their scheduled appointment, will be charged a fee (current up to the full amount of the session) Regardless of the reason for the no show or late cancellation.**

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_